

Transaction Advisory Services: Financial Modelling

Hospitality sector

Property development business

haysmacintyre provided financial modelling services for a business seeking external investment

2020

Membership sector

National membership organisation

haysmacintyre advised on the financial modelling of the business when they were formulating a new strategy

2019

Property sector

Property management and development company

haysmacintyre performed an independent appraisal of a capital project including a review of the cash flow projections

2019

Media sector

Publishing company

haysmacintyre advised on the financial modelling of a target business as part of an acquisition

2019

Property sector

Proptech business

haysmacintyre advised on the financial modelling of business when seeking external investment

2019

Creative sector

Creative business

haysmacintyre advised on the financial modelling of the business

2018

Fashion retail sector

Clothing manufacturer

haysmacintyre reviewed the feasibility of the working capital model of the business's wholesale branded clothing operation

2018

Retail sector

Water distribution company

haysmacintyre advised on financial modelling as part of the insurance of a convertible debt

2018

Hospitality sector

Sports venue business

haysmacintyre prepared a comprehensive financial model to assist with the forecasting valuation of the business and in connection with a fundraise

2018

Technology sector

Digital banking platform

haysmacintyre reviewed and assisted with the financial modelling with a view to fundraising and subsequent ICO

2018

Financial services sector

Lending business

haysmacintyre reviewed the working capital projections in connection with the bond listing on the Cyprus stock exchange

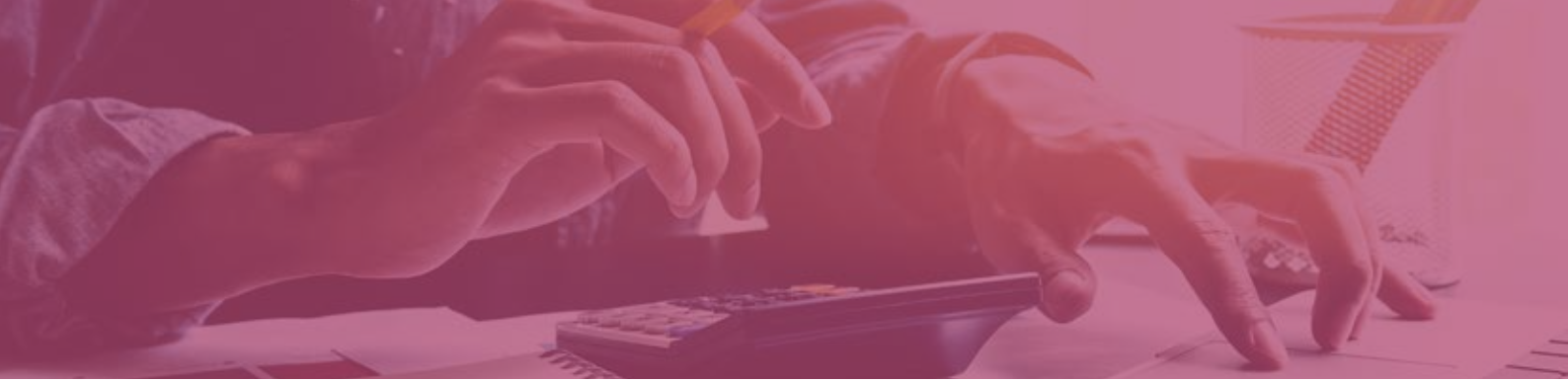
2018

Technology sector

Travel app business

haysmacintyre performed due diligence services prior to the acquisition of a travel app business

2018



Schools sector

Independent school A

haysmacintyre advised on the financial modelling of the business in relation to plans to finance a significant capital project

2018

Schools sector

Independent school B

haysmacintyre advised on the financial modelling of the business in relation to plans to finance a significant capital project

2018

Schools sector

Independent school C

haysmacintyre advised on the financial modelling of the business in relation to plans to finance a significant capital project

2018

Technology sector

Technology business

haysmacintyre advised on the disposal of a business

2017

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Shortlisted 2019 National Firm of the Year



Shortlisted 2019 Tax Team of the Year



Highly Commended Partner of the Year



2021: Best auditor
2020: Best outsourced finance service



Winner: Audit Team of the Year



Top 15 auditor to quoted companies in Adviser Ranking Listing



An privateclient top accountancy firm 2021